



Date: _____,

Dear _____,

As you know, Atlas Media Corp. (“Producer”) is engaged in the production of television programs for exploitation in any and all entertainment media. In this context, Producer reviews various source ideas, stories and suggestions. Such material may relate to format, theme, characters, treatments and/or means of exploiting a production once completed. In order to avoid misunderstandings, Producer will not review or discuss ideas, scripts, treatments, formats or the like submitted to it on an unsolicited basis by persons not in its employ without first obtaining the agreement of the person submitting the material to the provisions of this letter.

By signing the enclosed copy of this letter and returning it to us, you hereby acknowledge and agree as follows:

1. You are submitting to Producer the following material for its review:

2. You warrant that you are the sole owner and author of the above described material and that you have the full right and authorization to submit it to Producer, free of any obligation to any third party.

3. You agree that any part of the submitted material which is not novel or original and not legally protected may be used by Producer without any liability on its part to you and that nothing herein shall place Producer in any different position with respect to such non-novel or original material by reason hereof.

4. Producer shall not be under any obligation to you with respect to the submitted material except as may later be set forth in a fully executed written agreement between you and Producer.

5. You realize that Producer has had and will have access to and/or may independently create or have created ideas, identical to the theme, plot, idea, format or other element of the material now being submitted by you and you agree that you will not be entitled to any compensation by reason of the use by Producer of such similar or identical material.

Very truly yours,

Bruce David Klein
President

AGREED TO AND ACCEPTED:

By: _____

Date: _____